



NOTICE OF FULL CALL TO THE HOLDERS OF

**MS HIGHER EDUCATION ASSISTANCE CORP
STUDENT LOAN REVENUE BONDS SERIES
2004A-1 AND SERIES 2004B-1
DATED JUNE 30, 2004 (\$50,000,000)**

07/29/2014

NOTICE IS HEREBY GIVEN pursuant to the applicable provisions of the governing documents of the above captioned Bonds (the "Bonds"), that the herein described bonds are called for redemption prior to their maturity and will be redeemed on the Redemption Date (the "Redemption Date") indicated below. Redemption will be made by payment of the principal amount of each such bond, together with interest accrued to the Redemption Date plus applicable premium, if any. From and after the Redemption Date, interest on the bonds called for redemption shall cease to accrue and any lien or interest in or any pledge of security or collateral for the bonds hereby called shall also cease and become null on the Redemption Date.

The following bonds will be redeemed and paid upon presentation to the office(s) shown below.

CUSIP Number: 605354EP0 Interest Rat Due: 03/01/2034
Redemption Price: 1.000000 **Redemption Date: 08/27/2014**
Principal Amount of Redemption: 14,400,000
Registered Bond(s) called: BOOK-ENTRY

Payment of the bond(s) not held in book-entry form which have been called will be made upon presentation and surrender of said Bond(s). Called bonds should be presented as follows:

By Mail:
Hancock Bank
Corporate Trust Services
Attn: Bond Redemption Desk
P. O. Box 4019
Gulfport, MS 39503

By Hand:
Hancock Bank
Corporate Trust Services
Attn: Bond Redemption Desk
2510 14th Street, Suite 220
Gulfport, MS 39501

Registered or certified insured mail is suggested when submitting bonds for payment.

When inquiring about this redemption, please be prepared to provide us the CUSIP number and your bond number(s). Our Customer Service Representatives may be reached at 228-563-7650 between the hours of 8:00 a.m. and 5:00 p.m. CDT.

By: Hancock Bank

Withholding of 28% of gross redemption proceeds of any payment made within the United States may be required by the Jobs and Growth Tax Relief Reconciliation Act of 2003 unless the Paying Agent has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. This Act is set to expire on 12/31/2010. After the expiration, the withholding rate may change. Please furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting your securities.

CEDE & CO
%THE DEPOSITORY TRUST CO
ATTN SUPERVISOR, CALL NOTIFICATION DEPT
NEW YORK NY 10041-0099



NOTICE OF FULL CALL TO THE HOLDERS OF

MISSISSIPPI HIGHER EDUCATION ASSISTANCE
CORPORATION STUDENT LOAN REVENUE BONDS,
SERIES 2007, DATED JUNE 28, 2007
(\$123,000,000)

07/29/2014

NOTICE IS HEREBY GIVEN pursuant to the applicable provisions of the governing documents of the above captioned Bonds (the "Bonds"), that the herein described bonds are called for redemption prior to their maturity and will be redeemed on the Redemption Date (the "Redemption Date") indicated below. Redemption will be made by payment of the principal amount of each such bond, together with interest accrued to the Redemption Date plus applicable premium, if any. From and after the Redemption Date, interest on the bonds called for redemption shall cease to accrue and any lien or interest in or any pledge of security or collateral for the bonds hereby called shall also cease and become null on the Redemption Date.

The following bonds will be redeemed and paid upon presentation to the office(s) shown below.

CUSIP Number: 605354FE4 Interest Rat Due: 03/01/2037
Redemption Price: 1.000000 **Redemption Date: 08/15/2014**
Principal Amount of Redemption: 5,500,000
Registered Bond(s) called: BOOK-ENTRY

Payment of the bond(s) not held in book-entry form which have been called will be made upon presentation and surrender of said Bond(s). Called bonds should be presented as follows:

By Mail:
Hancock Bank
Corporate Trust Services
Attn: Bond Redemption Desk
P. O. Box 4019
Gulfport, MS 39503

By Hand:
Hancock Bank
Corporate Trust Services
Attn: Bond Redemption Desk
2510 14th Street, Suite 220
Gulfport, MS 39501

Registered or certified insured mail is suggested when submitting bonds for payment.

When inquiring about this redemption, please be prepared to provide us the CUSIP number and your bond number(s). Our Customer Service Representatives may be reached at 228-563-7650 between the hours of 8:00 a.m. and 5:00 p.m. CDT.

By: Hancock Bank

Withholding of 28% of gross redemption proceeds of any payment made within the United States may be required by the Jobs and Growth Tax Relief Reconciliation Act of 2003 unless the Paying Agent has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. This Act is set to expire on 12/31/2010. After the expiration, the withholding rate may change. Please furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting your securities.

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NEW YORK NY 10041-0099