

**NOTICE OF FULL REDEMPTION
TO THE HOLDERS OF**

**MISSISSIPPI HIGHER EDUCATION ASSISTANCE CORPORATION
\$37,500,000.00 STUDENT LOAN REVENUE BONDS, SENIOR SERIES 2005-A-2**

NOTICE IS HEREBY GIVEN, that pursuant to the provisions of the Trust Indenture dated July 1, 1999, as Supplemented on September 1, 2005, between Mississippi Higher Education Assistance Corporation and Trustmark National Bank, as Trustee, the undersigned, through operation of an optional redemption provision, has called for redemption on **September 12, 2014**, the total of \$5,000,000.00 principal amount of bonds, at par, plus accrued interest as chosen by lot.

All of the registered bonds with the following CUSIP Numbers and Maturity Dates have been called for full redemption:

CUSIP NUMBER	MATURITY DATE	FACE AMOUNT	REDEMPTION AMOUNT
605354EY1	9/1/2035	\$5,000,000.00	\$5,000,000.00

On September 12, 2014, interest on the above-designated bonds will cease to accrue. The bonds may be presented in Jackson, Mississippi, at the principal office of the Trustee, Trustmark National Bank, Corporate Trust Operations, 248 East Capitol Street, Suite 580, Jackson, Mississippi 39201. All bondholders submitting bonds for redemption must also submit a completed Internal Revenue Service Form W-9. Failure to do so may result in a backup withholding from payment pursuant to the Economic Growth and Tax Relief Reconciliation Act of 2001 (the "Act"), as amended.

The Trustee shall not be responsible for the selection or use of the CUSIP Number, nor is any representation made to its correctness indicated in the Redemption Notice or on any Bond. It is included solely for the convenience of the Holders.

TRUSTMARK NATIONAL BANK, Trustee

July 30, 2014

